

**ANDRIY OLENYUK**  
**Partner**

***Practice areas***

Andriy focuses his practice on Banking and Finance and Commercial matters. He is also involved in Corporate and M&A projects. Andriy has more than 8 years of professional legal experience acquired at the leading international law firms in Ukraine. Prior to founding Everlegal Andriy was a Senior Associate at Clifford Chance where he worked at the New York, London and Kyiv offices of the firm.

***Education***

- Georgetown University Law Center, LL.M in Securities Regulation. Recipient of Edmund Muskie Scholarship, Honours and Dean's List, 2010.
- Lviv National University Law School, Master's Degree in Law, 2008.

***Recent experience includes advising:***

**Banking and Finance**

- A **US multinational confectionery, food and beverage conglomerate** on up to EUR 20,000,000 cross-border intragroup borrowings.
- A **major Ukrainian pork producer** on up to USD 25,000,000 secured loan facility from the International Finance Corporation and on up to EUR 30,000,000 secured loan facility from the European Bank for Reconstruction and Development.
- **One of the largest Russian banks** on the assignment of intragroup deposits and loans of its Ukrainian subsidiary.
- A **leading Greek real estate development, investment and management company** on a series of extensions of its EUR 225 million bond programme relating to the financing of the large shopping mall in Athens (Greece).
- A **New York-based diversified commercial real estate company publicly traded on the New York Stock Exchange** on a senior facility for the acquisition of 44 senior housing property portfolio in the United Kingdom.
- A **Dutch pension administration, communications, executive advice and asset management services provider** on a bridge financing of its joint venture with the London based financial services company offering long term and general insurance services.
- **One of the largest Russian banks** on a series of non-secured loan facilities for a total value of USD 3.1 billion provided to the Ukrainian public oil and gas company.
- **One of the largest Russian banks** and a **major European bank** on up to USD 600,000,000 financing of a major Ukrainian agricultural company.

## Corporate and M&A

- A **major international financial services group** in connection with its acquisition of a Ukrainian insurance company.
- A **leading international drug manufacturers** on a sale of a part of its business to a private equity fund through an asset deal, including regulatory and IP issues.
- **Majority shareholders of one of the largest Ukrainian pharmaceuticals' wholesalers** in a buy-back of a minority stake from the private equity fund.
- **US multinational confectionery, food and beverage conglomerate** on Ukrainian law matters in connection with restructuring of its operations and creation of the JV for one of its lines of business.
- A **major US Oil&Gas company** in connection with the production sharing agreement project in Ukraine on the industry regulatory matters, corporate matters, commercial contracts, employment and immigration law matters, personal data and anti-corruption law compliance.
- **one of the largest agricultural production companies in Russia and Ukraine** on its proposed IPO on the Warsaw stock exchange, including pre-IPO corporate and debt restructuring and refinancing.
- A **large international oil and gas company** on its establishment of a strategic partnership with one of the major Ukrainian oil and gas companies, including due diligence and regulatory issues.
- A **foreign banking group** in connection with the sale of a Ukrainian bank in an auction process.

## Commercial

- A **global pharmaceutical company** on legal requirements applicable to recall of certain products in Ukraine.
- An **international pharmaceutical company** on various Ukraine related IP and regulatory issues.
- **Polish oil&gas servicing company** on certain Ukrainian law issues related to a potential commercial dispute with its Ukrainian counterparty.
- A **Ukrainian subsidiary of a Polish bank** on certain tax related matters.

## *Jurisdictions*

Ukraine.

## *Languages*

English, Ukrainian, Russian.