

ANDRIY OLENYUK**Partner*****Practice areas***

Andriy focuses his practice on Banking and Finance and Commercial matters. He is also involved in Corporate and M&A projects. Andriy has more than 10 years of professional legal experience acquired at the leading international law firms in Ukraine. Prior to founding Everlegal Andriy was a Senior Associate at Clifford Chance where he worked at the New York, London and Kyiv offices of the firm.

Education

- Georgetown University Law Center, LL.M in Securities Regulation. Recipient of Edmund Muskie Scholarship, Honours and Dean's List, 2010.
- Lviv National University Law School, Master's Degree in Law, 2008.

Recent experience includes advising:**Energy**

- **UDP Renewables**, a Ukrainian developer of renewable energy projects in relation to development and operation of solar power plant projects in Ukraine, sale of solar power plant projects to foreign investors from Spain and the Slovak Republic.
- **Main Group Ukraine**, a Ukrainian renewables projects' developer on transactional matters related to the sale of operating companies developing solar power plants to foreign investors from Canada, the UK and Turkey, and on development of other solar power projects in Ukraine.
- **One of the leading global producers of PV modules**, on creating innovative solution for financing solar power project development and construction in Ukraine via trade financing.
- **Turkish investment company** focusing on renewable energy sector in relation to acquisition of solar power plant projects in Ukraine.
- **Canadian renewable energy company** in connection with legal due diligence review of a number of solar projects in Ukraine.
- **German company** in the field of international cooperation for sustainable development and international education work on matters related to the development of an assessment of the regulatory impact of the Draft Law of Ukraine "On Energy Efficiency".
- **US Oil&Gas company** in relation to its production sharing agreement with the Government of Ukraine and related industry regulatory matters, corporate matters, commercial contracts, employment and immigration law matters, personal data and anti-corruption law compliance.
- **A large international oil and gas company** on its establishment of a strategic partnership with one of the major Ukrainian oil and gas companies, including due diligence and regulatory issues.

- **A large oil & gas company** with respect to receiving a major investment of 35 million USD and establishment of a joint venture with an Asian based private equity fund.

Banking and Finance

- **A US multinational confectionery, food and beverage conglomerate** on up to EUR 20,000,000 cross-border intragroup borrowings.
- **A major Ukrainian pork producer** on up to USD 25,000,000 secured loan facility from the International Finance Corporation and on up to EUR 30,000,000 secured loan facility from the European Bank for Reconstruction and Development.
- **One of the largest Russian banks** on the assignment of intragroup deposits and loans of its Ukrainian subsidiary.
- **A leading Greek real estate development, investment and management company** on a series of extensions of its EUR 225 million bond programme relating to the financing of the large shopping mall in Athens (Greece).
- **A New York-based diversified commercial real estate company publicly traded on the New York Stock Exchange** on a senior facility for the acquisition of 44 senior housing property portfolio in the United Kingdom.
- **A Dutch pension administration, communications, executive advice and asset management services provider** on a bridge financing of its joint venture with the London based financial services company offering long term and general insurance services.
- **One of the largest Russian banks** on a series of non-secured loan facilities for a total value of USD 3.1 billion provided to the Ukrainian public oil and gas company.
- **One of the largest Russian banks and a major European bank** on up to USD 600,000,000 financing of a major Ukrainian agricultural company.

Corporate and M&A

- **A major international financial services group** in connection with its acquisition of a Ukrainian insurance company.
- **A leading international drug manufacturers** on a sale of a part of its business to a private equity fund through an asset deal, including regulatory and IP issues.
- **Majority shareholders of one of the largest Ukrainian pharmaceuticals' wholesalers** in a buy-back of a minority stake from the private equity fund.
- **US multinational confectionery, food and beverage conglomerate** on Ukrainian law matters in connection with restructuring of its operations and creation of the JV for one of its lines of business.
- **one of the largest agricultural production companies in Russia and Ukraine** on its proposed IPO on the Warsaw stock exchange, including pre-IPO corporate and debt restructuring and refinancing.
- **A foreign banking group** in connection with the sale of a Ukrainian bank in an auction process.

Commercial

- A **global pharmaceutical company** on legal requirements applicable to recall of certain products in Ukraine.
- An **international pharmaceutical company** on various Ukraine related IP and regulatory issues.
- **Polish oil&gas servicing company** on certain Ukrainian law issues related to a potential commercial dispute with its Ukrainian counterparty.
- A **Ukrainian subsidiary of a Polish bank** on certain tax related matters.

Memberships

Member of the Ukrainian Bar Association

Jurisdictions

Ukraine

Languages

English, Ukrainian, Russian