

**ANDRIY OLENYUK**  
**Partner**

***Practice areas***

Andriy focuses his practice on Banking and Finance and Commercial matters. He is also involved in Corporate and M&A projects. Andriy has more than 15 years of professional legal experience acquired at the leading international law firms in Ukraine. Prior to founding Everlegal Andriy was a Senior Associate at Clifford Chance where he worked at the New York, London, and Kyiv offices of the firm.

***Education***

- Georgetown University Law Center, LL.M in Securities Regulation. Recipient of Edmund Muskie Scholarship, Honours and Dean's List, 2010.
- Lviv National University Law School, Master's Degree in Law, 2008.

***Recent experience includes advising:***

**Energy**

- **Hero Future Energies**, a part of Hero Group, one of the top recognized industrial conglomerates of India, with operating plants in wind, grid-connected solar and rooftop solar Energies in relation to operation and development of three solar power plants with total capacity of 52 MW in the Dnipropetrovsk region of Ukraine.  
**Position: Manager of the Project**  
**Time of involvement: October 2022 – Ongoing**
- **A British investment fund** focused on RES related to development, construction and further operation of wind power projects in Ukraine.  
**Position: Manager of the Project**  
**Time of involvement: May 2023 – Ongoing**
- **Polish construction company** relating to the incorporation of a number of Ukrainian companies for further construction and development of solar projects in Ukraine.  
**Position: Manager of the Project**  
**Time of involvement: June 2023 – Ongoing**
- **One of India's leading Independent Power Producer (IPP)** with operating plants in wind, grid-connected solar and rooftop solar relating to post acquisition and further development of three Ukrainian solar power plants by an Indian investor with a total capacity of approximately 50 MW.  
**Position: Manager of the Project**

**Time of involvement: July 2020 – Ongoing**

- **An investment and development company** in the Ukrainian renewable energy industry on legal matters of financing 3 wind energy projects on various stages of development in Volyn region, Ukraine, with a planned capacity of 191.7 MW. He is supporting the Client in the course of negotiations with a potential investor represented by Naftogaz Group by way of developing and agreeing on the transactional structure of the project.

**Position: Manager of the Project**

**Time of involvement: March 2023 - Ongoing**

- **Main Group Ukraine**, a Ukrainian renewables projects' developer on transactional matters related to the sale of operating companies developing solar power plants to foreign investors from Canada, the UK and Turkey, and on development of other solar power projects in Ukraine. He also advised a client in relation to 2 transactional matters.

**Position: Manager of the Project**

**Time of involvement: May 2020 - Ongoing**

- **Ukrainian Wind Energy Association (UWEA)**, a non-profit organisation aimed at promoting wind energy technologies in providing regulatory energy sector advice with a particular focus on licensing and permitting issues, affecting the industry.

**Position: Manager of the Project**

**Time of involvement: September 2021 – January 2022**

- **China Electric Power Equipment and Technology**, a wholly owned subsidiary of State Grid Corporation of China (SGCC) relating to the construction of energy infrastructure, a wind park with total capacity of 750 MW in Zaporizhzhya region, Ukraine.

**Position: Manager of the Project**

**Time of involvement: August 2020 - Ongoing**

- **An investment and development company** in the Ukrainian renewable energy industry as well as real estate sector relating to a contemplated sale of six solar power plant operators with the total capacity exceeding 100MW.

**Position: Manager of the Project**

**Time of involvement: January 2022 - On hold since the outbreak of russian military invasion into Ukraine**

- **A Ukrainian energy company** engaged in electricity and heat generation from coal methane regarding the contemplated development of a first-of-the-kind energy project, namely construction and connection of combined heat and power plant ("CHP") to a coal mine's electrical grid for production of electricity for the coal mine's own needs.

**Position: Manager of the Project**

**Time of involvement: March 2022 - Ongoing**

- **A joint venture of Aspect Energy and SigmaBleyzer**, engaged in oil & gas sector in relation to exploration and production of hydrocarbons in Ukraine upon signing of the production sharing agreement.  
**Position: Manager of the Project**  
**Time of involvement: December 2021 – Ongoing**
- **A Ukrainian branch of leading US solar technology company** on investment structuring and related corporate and commercial matters.  
**Position: Manager of the Project**  
**Time of involvement: March 2021 – September 2021**
- **A French-Ukrainian renewable energy development company** with a track record of more than 250 MW of developer solar energy projects in Ukraine on a number of new matters relating to transactional advice involving renewable energy assets.  
**Position: Manager of the Project**  
**Time of involvement: May 2020 - Ongoing**
- **A Ukrainian financial investment company** relating to a renewable energy project in Ukraine.  
**Position: Manager of the Project**  
**Time of involvement: April 2020 – October 2021**
- **An investment and development company** in the Ukrainian renewable energy industry on acquisition of a 44% stake in 2 (two) companies holding wind energy projects under development in Volyn region, Ukraine with a planned capacity of 120 MW.  
**Position: Manager of the Project**  
**Time of involvement: December 2020 - Ongoing**

## **Banking and Finance**

- **A media and advertising services provider** on financial aspects of the transaction which concerns purchase of a 100% stake in Cyprus holding company owning group of Ukrainian companies operating in advertising business  
**Position: Manager of the Project**  
**Time of involvement: November 2022 - Ongoing**
- **Ukrainian real estate company** on debt liquidation by way of debt-to-equity swap.  
**Position: Manager of the Project**  
**Time of involvement: September 2022 - Ongoing**
- **Private client engaged in real estate business in Ukraine** on formalisation of relations with its business partner.  
**Position: Manager of the Project**

**Time of involvement: May 2023 - Ongoing**

- **One of the most prestigious private secondary schools in Ukraine** in relation to EUR 10 million loan from the Black Sea Trade and Development Bank (BSTDB), the Lender. The loan is being used towards the construction of the new premises of the school in Kyiv.

**Position: Manager of the Project**

**Time of involvement: March 2022 - Ongoing**

- **The 2nd most sustainable Ukrainian bank** according to the assessment of the Ministry of Finance of Ukraine regarding the bank's execution of expenditure operations during the period of martial law for accounts held by residents of the Russian Federation / Republic of Belarus, based on payment demands (instructions) from a private executor, and for the execution of court decisions regarding the lifting of property arrest within the framework of criminal proceedings.

**Position: Manager of the Project**

**Time of involvement: May 2021– Ongoing**

- **UDP Renewables**, the owner of 10 solar power plants in Ukraine of the total capacity of 248,3 MW on issuing legal opinions on the enforceability of a set of contractual documents, as requested by Oschadbank, Ukraine's second largest state-owned bank.

**Position: Manager of the Project**

**Time of involvement: October 2022 – October 2022**

- **A French-Ukrainian renewable energy development company** with a track record of more than 250 MW of developer solar energy projects in Ukraine on providing financing to its partner, UK target engaged into development and construction activity.

**Position: Manager of the Project**

**Time of involvement: September 2021 – Ongoing**

- A Ukrainian branch of leading US solar technology company on an intragroup financing of its Ukrainian subsidiary.

**Position: Manager of the Project**

**Time of involvement: March 2021 – August 2021**

## **Corporate and M&A**

- Hero Future Energies, a part of Hero Group, one of the top recognized industrial conglomerates of India, with operating plants in wind, grid-connected solar and rooftop solar in relation to operation and development of three solar power plants with total capacity of 52 MW in the Dnipropetrovsk region of Ukraine.

**Position: Manager of the Project**

**Time of involvement: October 2022 – Ongoing**

- **A Fortune 500 company**, one of the global largest FMCG players , in relation to the acquisition of a Ukrainian operating company which belongs to Chipita S.A., the internationally recognised group of food companies  
**Position: Manager of the Project**  
**Time of involvement: August 2021 – Ongoing**
- **The first Ukrainian innovation park** in relation to the sale of its Ukrainian subsidiary, engaged in development and construction of an office building on the territory of UNIT.City innovation park, to an an Azerbaijani investment group.  
**Position: Manager of the Project**  
**Time of involvement: September 2021 – Ongoing**
- A French-Ukrainian renewable energy development company with a track record of more than 250 MW of developer solar energy projects in Ukraine in relation to transactional matters  
**Position: Manager of the Project**  
**Time of involvement: September 2021 – Ongoing**
- **A European offshore development company** based in Denmark, Malaysia, Macedonia and Ukraine on a merger by accession transaction involving two client’s subsidiaries in Ukraine.  
**Position:**  
**Time of involvement: June 2023 – Ongoing**
- **A UK real estate company** relating to the acquisition of a 15% stake in a Hungarian company owning a land plot and a complex of buildings on it, including the former factory building.  
**Position: Manager of the Project**  
**Time of involvement: March 2023 – Ongoing**
- **The Ukrainian subsidiary of a Fortune 500 listed Japanese multinational corporation**, specialising in optical, imaging, and industrial products on various matters related to its business activity in Ukraine.  
**Position:**  
**Time of involvement: December 2018 – Ongoing**
- **A Ukrainian subsidiary of a global commodities’ trader** Ukraine on various corporate, employment and commercial matters in Ukraine.  
**Position:**  
**Time of involvement: February 2022 – Ongoing**
- **Polish construction company** relating to the incorporation of a number of Ukrainian companies for further construction and development of solar projects in Ukraine.  
**Position:**  
**Time of involvement: June 2023 – Ongoing**

- **A media and advertising services provider** relating to the acquisition of a 100% stake in Cyprus holding company owning a group of Ukrainian companies operating in advertising business.  
**Position: Manager of the Project**  
**Time of involvement: May 2023 – Ongoing**
- **A British investment fund** focused on RES related to development, construction and further operation of wind power projects in Ukraine.  
**Position: Manager of the Project**  
**Time of involvement: November 2022 – Ongoing**
- **The owner of a sports business** related to structuring of business in Ukraine.  
**Position: Manager of the Project**  
**Time of involvement: November 2022 – Ongoing**
- **Ukrainian real estate company** related to debt liquidation by way of debt-to-equity swap.  
**Position: Manager of the Project**  
**Time of involvement: September 2022 – Ongoing**

### ***Memberships***

Member of the Ukrainian Bar Association

### ***Jurisdictions***

Ukraine

### ***Languages***

English, Ukrainian, Russian