

**VSEVOLOD VOLKOV****Partner*****Practice areas***

Vsevolod focuses on two core practices: - international dispute settlement (international arbitration, both commercial and investment, and cross-border litigation) and finance and capital markets. Vsevolod has more than 18 years of professional legal experience acquired at the leading international law firms in Ukraine.

***Education***

- University of Oxford, Exeter College; Magister Juris in European and Comparative Law, 2004.
- Institute of International Relations of Kyiv National University named after Taras Shevchenko, LL.M in International Law (specialization international private law) (diploma with distinction), 2000.
- Institute of International Relations of Kyiv National University named after Taras Shevchenko, Bachelor of International Relations (diploma with distinction), 1999.

***Representative in international arbitration includes:*****International Arbitration**

Vsevolod Volkove acted as counsel in about 50 international arbitration cases under the rules of ICC, SCC, LCIA, Uncitral, Swiss Rules, ICAC of the Ukrainian Chamber of Commerce, ICAC of the Chamber of Commerce of the Russian Federation and others. Among public cases where Vsevolod Volkov acted as counsel are:

- TMR Energy Limited v. the State of Ukraine and the State Property Fund of Ukraine (SCC case);
- Dogus Insaat Ve Ticaret A.S. v. South Western Railway (ICC case);
- OOO “BZERK-Belgrankorm” v. Marel Poultry Processing B.V. (SCC case);
- Gilward Investments B.V. v State of Ukraine (ICSID case).

**Cross-border litigation**

- Acted as leading counsel or co-counsel in more than 60 cross-border Litigations. The jurisdictions involved were Ukraine, the Russian Federation, Kazakhstan, Azerbaijan, Uzbekistan, Tadjikistan, Georgia, Moldova, Belarus, Estonia, Latvia, Lithuania, Poland, Czech Republic, Italy, Switzerland, Germany, France, Sweden, the United Kingdom, the British Virgin Irelands, Nigeria, The Unites States of America, Canada, South Korea, Cyprus, China, Israel, Iran, India.

## Lending transactions and restructuring

- Advising Rabobank in connection with EURO 50,000,000 Credit Facility to leading Ukrainian agri producer;
- Advising BCP in connection with EURO 50,000,000 Credit Facility to leading Ukrainian agri producer;
- Advising Credit Agricole Ukraine in connection with establishment of approximately US\$ 10,000,000 Trade Support program with the EBRD;
- Advising Agrogenation S.A. in connection with the Euro 10,000,000.00 trade financing from Quadra Financial Services;
- Advising FMO in connection with a US\$ 30,000,000 secured facility to Astarta Group;
- Advising UniCredit Group in connection with a US\$ 230,000,000 secured facility to Kernel Group;
- Advising Kyiv Investment Group in connection with US\$ 265,000,000 secured facility from the biggest bank of the Russian Federation;
- Advising pool of creditors on international public law issues of the recovery trust schemes for restructuring of certain sovereign debts of Ukraine under the Paris Club Accord;
- Advising EBRD in connection with establishment in Ukraine of the “warehouse receipts financing” project, advising EBRD in connection with the respective loans to JSCB “Nadra”, JSCB “AVAL”, EFE “Vitalmar Agro” and CJSC “Obolon” and other companies in the aggregate amount of US\$ 150,000,000;
- Advising Morgan Stanley in connection with US\$ 500,000,000 facility to the Cabinet of Ministers of Ukraine;
- Advising International Finance Corporation in connection with establishment of its lending program for Ukrainian municipalities;
- Advising European Bank for Reconstruction and Development in connection with US\$ 60,000,000 secured facility to Kyivpastrans, the advice also covered establishment of regulatory and contractual framework for provision of public transportation series;
- Advising European Bank for Reconstruction and Development in connection with US\$ 40,000,000 secured facility to Kyiv Metro, the advice covered also establishment of regulatory and contractual framework for provision of public transportation series;
- Advising European Bank for Reconstruction and Development in connection with US\$ 20,000,000 secured facility to Yaltavodokanal;
- Advising a syndicate of foreign banks led by Credit Suisse in connection with US\$750,000,000 loan to Alfa-Group;
- Advising a syndicate of foreign banks led by HSBC in connection with US\$ 62,000,000 unsecured loan to Alfa-Bank Ukraine;
- Advising Interpipe Ukraine in connection with US\$ 50,000,000 secured loan from a syndicate of foreign banks led by Citibank;
- Advising a syndicate of foreign banks led by BayernLB in connection with US\$ 60,000,000 unsecured loan to Bank Forum;
- Advising a syndicate of international banks led by ABN AMRO Bank N.V. regarding US\$ 300,000,000 secured loan to Nidera Handelscompagnie B.V.;

- Advising WestLB AG in connection with US\$ 75,000,000 secured loan to TNK Ukraine regarding financial rehabilitation of Lysychanknaftoorgsyntez;
- Advising WestLB AG on US\$ 27,000,000 pre-export finance to Interpipe Group;
- Advising OJSC “Mykolaiv Alumina Plant” in connection with the US\$ 50,000,000 loan from Natexis Banques Populaires;
- Advising WestLB AG on US\$ 45,000,000 loan to NJSC “Naftogas of Ukraine” (a finance transaction of the year in 2002 in Ukraine according to The Trade Finance Magazine); and
- Advising the syndicate of Austrian banks, Bank Austria Creditanstalt AG, Raiffeisenzentralbank Osterreich AG and Bank fuer Arbeit und Wirtschaft AG in connection with a US\$ 15,000,000 syndicated loan to CJSC “Poltava Mining”.

### **Capital markets**

- Advising the one of the biggest US bank in connection with establishment of the securities lending program for the National Bank of Ukraine;
- Advising Autonomy Capital in connection with the restructuring of US\$ 750,000,00.00 Eurobonds issued by Ukreximbank;
- Advising lead managers in connection with the second issue of hryvna denominated Eurobonds by Ukreximbank;
- Advising State Enterprise FinInPro in connection with the direct issue of US\$ 500,000,000.00 Eurobonds to finance the preparation to Euro 2012 and release of the raised funds for the needs of the UEFA Euro 2012;
- Advising State Enterprise FinInPro in connection with the direct issue of US\$ 690,000,000.00 Eurobonds to finance the preparation to Euro 2012 and release of the raised funds for the needs of the UEFA Euro 2012;
- Advising State Enterprise FinInPro in connection with the direct issue of US\$ 568,000,000.00 Eurobonds to finance the preparation to Euro 2012 and release of the raised funds for the needs of the UEFA Euro 2012;
- Advising VAB Bank in connection with the restructuring of US\$ 125,000,000.00 Eurobonds issue;
- Advising Privatbank on first Ukrainian RMBS securitisation (US\$ 171,000,000);
- Advising Privatbank on US\$ 500,000,000 Eurobonds issue (rule 144 A);
- Advising CJSC Kyivstar in connection with the issue and redemption of Eurobonds in the aggregate amount of US\$ 300,000,000;
- Advising a group of investment banks in connection with the initial public offering (IPO) of Stirol shares at London Stock Exchange;
- Advising Merrill Lynch in connection with establishment of its Global Depositary Receipts program for Ukrainian issuers; and
- Advising Deutsche Bank AG in connection with establishment of its Global Depositary Receipts program for Ukrainian issuers.

**Derivatives and structured finance**

- Advising JP Morgan, Goldman Sachs and Rothschild in connection with the CDC deliverability of certain quasi-sovereign Eurobonds;
- Advising Sumitomo corporation in connection with the currency hedge transactions following devaluation of Kazakh tenge;
- Advising Morgan Stanley in connection with synthetic structuring of Ukrainian Hryvna – US\$ cross-currency swap transactions with Ukrainian banks in the notional amount of US\$1,000,000,000;
- Advising Deutsche Bank AG and Goldman Sachs in connection with synthetic total return swap transactions with Ukrainian underliers;
- Advising Dresdner Kleinwort Wasserstein on Ukrainian law matters in connection with execution and performance of the repo transactions with Ukrainian banks documented under ISMA Master Agreement; and
- Advising Credit Swiss and HSBC on Ukrainian law matters in connection with execution and performance of derivative transactions with Ukrainian banks and corporate entities documented under ISDA Master Agreement.

**Memberships:**

Member of the ICC Arbitration and ADR Commission;  
Member of the ICC Banking Commission;  
Member of the Ukrainian Arbitration Association;  
Member of the Chartered Institute of Arbitrators.

***Jurisdictions***

Ukraine.

***Languages***

English, Ukrainian, Russian.